

17 November 2025

Cleansing Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by Brainchip Holdings Ltd (**BRN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

BRN, on 17 November 2025, issued 200,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.175 per Share to professional and sophisticated investors under an underwritten institutional placement (**Placement**), as announced to ASX on 10 November 2025.

The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced to ASX on 10 November 2025.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D.2 of the Corporations Act.
2. This notice is given under section 708A(5)(e) of the Corporations Act and in accordance with section 708A(6) of the Corporations Act.
3. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 and 674A of the Corporations Act.
4. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the BRN Board of Directors.



Kim Larkin

Company Secretary
BrainChip Holdings Ltd

BrainChip is the worldwide leader in edge AI on-chip processing and learning. The Company's first-to-market neuromorphic processor, Akida™, mimics the human brain to analyse only essential sensor inputs at the point of acquisition, processing data with unparalleled efficiency, precision, and economy of energy. Keeping machine learning local to the chip, independent of the cloud, also dramatically reduces latency while improving privacy

and data security. In enabling effective edge compute to be universally deployable across real world applications such as connected cars, consumer electronics, and industrial IoT, BrainChip is proving that on-chip AI, close to the sensor, is the future for its customers' products as well as the planet. Explore the benefits of Essential AI at www.brainchip.com.

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