

04 December 2025

ASX Announcement

Share Purchase Plan Subscriptions

Sydney – 04 December 2025 – [BrainChip Holdings Ltd](#) (ASX: **BRN**, OTCQX: **BRCHF**, **BCHPY**), (“BrainChip” or the “Company”), the world’s first commercial producer of neuromorphic artificial intelligence IP, today announces that the Share Purchase Plan as originally announced to ASX on 10 November 2025, has closed with strong levels of interest resulting in subscriptions exceeding the original raise amount of \$2 million by \$0.976 million.

The SPP complemented the Company’s recently announced placement to institutional, professional and sophisticated investors to raise \$35.0 million (before costs) at an issue price of \$0.175 per share.

Given the strong shareholder support, and to minimise the dilution of shareholders who have been strong supporters of the Company, the BRN Board has exercised its discretion under the terms of the SPP to accept all applications received. The additional funds will be allocated in accordance with the intended use of funds outlined in the SPP Booklet released to ASX on 18 November 2025.

All shares will be allotted on 8 December 2025, with the dispatch of holding statements and quotation to occur on the same date.

This announcement is authorised for release by the BRN Board of Directors.

About BrainChip Holdings Ltd (ASX: BRN)

BrainChip is the worldwide leader in edge AI on-chip processing and learning. The Company’s first-to-market neuromorphic processor, AkidaTM, mimics the human brain to analyse only essential sensor inputs at the point of acquisition, processing data with unparalleled efficiency, precision, and economy of energy. Keeping machine learning local to the chip, independent of the cloud, also dramatically reduces latency while improving privacy and data security. In enabling effective edge compute to be universally deployable across real world applications such as connected cars, consumer electronics, and industrial IoT, BrainChip is proving that on-chip AI, close to the sensor, is the future for its customers’ products as well as the planet. Explore the benefits of Essential AI at www.brainchip.com.



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